

Sterling Law Associates LLP

Corporate, Tax and Business Advisory Law Firm

CONSENT LETTER FROM THE LEGAL COUNSEL

Date: October 11, 2024

To,
The Board of Directors,
Yash Highvoltage Limited
84/1B, PO Khakharia, TA: Savli,
Vadodara 391510 Gujarat
Dear Sir/ Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹ 5/- each (the "Equity Shares") of Yash Highvoltage Limited (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by Promoter Selling Shareholder of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We hereby consent to our name Sterling Law Associates LLP being included and/or referred to as "Legal Counsel to the Offer" in the Draft Red Herring Prospectus (the "DRHP") intended to be filed by the Company with the SME Platform of BSE Limited (the "Stock Exchange" or "BSE") and the Red Herring Prospectus and Prospectus (the "Offer Document"), which the Company intends to file with the Registrar of Companies, Gujarat at Ahmedabad ("RoC") and thereafter file with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange and in any other Offer-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the Book Running Lead Manager in connection with the Offer.

The following details with respect to us may be disclosed in the Offer Documents:

Name	Sterling Law Associates LLP
Address	601 Umarji House No-1, CTS No. 404A-404B, Telli Gally Opp Masjid, Andheri East, Mumbai-400069, Maharashtra, India.
Tel No.	91720 75003
Email	ajay.yadav@sterlingassociates.in
Contact Person	Ajay Yadav

601 Umarji House No-1, CTS No. 404A-404B, Telli Gally Opp Masjid, Andheri East,
Mumbai, Maharashtra, India, 400069.

LLPIN. ACB-9548, Email Id - ramakant.kini@sterlingassociates.in, Tel No.9172075003

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We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the DRHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Sterling Law Associates LLP



Name : Ramakant S Kini
Designation : Designated Partner
DIPIN : 03108812

CC:

Indorient Financial Services Limited

B/805, Rustomjee Central Park, Andheri Kurla Road,
Chakala, Mumbai – 400093, Maharashtra, India

Name	Sterling Law Associates LLP
Address	601 Umarji House No-1, CTS No. 404A-404B, Telli Gally Opp Masjid, Andheri East, Mumbai-400069, Maharashtra, India
Tel No.	9172075003
Email	alay@sterlingassociates.in
Contact Person	Ajay Yash

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